CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT





Our Company was originally incorporated as "Optivalue Tek Consulting Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 27, 2011 bearing Corporate Identification Number U72200DL2011PTC221539 issued by the Registrar of Companies, Delhi and Haryana. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 22, 2024 and consequently the name of our Company was changed to "Optivalue Tek Consulting Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Delhi and Haryana dated September 16, 2024. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U72200DL2011PLC221539.

Registered Office: Khasra No. 2/2 and 2/1, Chhattarpur Main Road, Near Sai Baba Mandir, Sawan Public School, South West Delhi, India, 110074

Tel: 011-35725859; E-mail: cs@optivaluetek.com; Website: https://optivaluetek.com/; Contact Person: Mrs. Shraboni Chatterjee, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. ASHISH KUMAR AND MS. RAGINI JHA

INITIAL PUBLIC OFFERING OF UP TO 61,69,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OPTIVALUE TEK CONSULTING LIMITED ("OPTIVALUE" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [+] /- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹[+] LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH UPTO 3,13,600 EQUITY SHARES OF ₹10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF 58,56,000 EQUITY SHARES OF ₹10/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] AND [+] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN ALL EDITIONS OF A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER [+], ALL EDITIONS OF A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER [+] AND REGIONAL NEWSPAPER [+] (HINDI BEING THE REGIONAL LANGUAGE OF WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED "NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, PLEASE REFER TO "ISSUE STRUCTURE" BEGINNING ON PAGE 240 OF THIS DRAFT RED HERRING

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page XX.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03", 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated March 27, 2025 which has been filed with the EMERGE Platform of NSE (NSE EMERGE).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03°, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the EMERGE Platform of NSE (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com and the website of the Company at https://optivaluetek.com/ and on the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of NSE (NSE EMERGE) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE Emerge, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of this Draft Red Herring Prospectus.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 132. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 58.

BOOK RUNNING LEAD MANAGER



SHARE INDIA CAPITAL SERVICES PRIVATE CAMEO CORPORATE SERVICES LIMITED LIMITED

Address: A-15, Basement Sector-64, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India Tel No.: +91-120-4910000; Fax No.: N.A. Email: kunal.bansal@shareindia.co.in Investor Grievances Email Id: mb@shareindia.com Contact Person: Mr. Kunal Bansal Website: www.shareindia.com

SEBI Registration No.: INM000012537

E-mail: cs@optivaluetek.com

REGISTRAR TO THE ISSUE



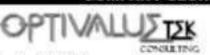
Address: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Tel No.: +91-44-40020700

Email Id: ipo@cameoindia.com Investor Grievance ID: investor@cameoindia.com Contact Person: Ms. K. Sreepriya

Website: www.cameoindia.com

SEBI Registration No.: INR000003753

CIN: U67120TN1998PLC041613 CIN: U65923UP2016PTC075987 **COMPANY SECRETARY & COMPLIANCE OFFICER**



Address: Khasra No. 2/2 and 2/1, Chhattarpur Main Road, Near West Delhi, Delhi, India-110074

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Sai Baba Mandir, Sawan Public School, South West Delhi, South allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. For OPTIVALUE TEK CONSULTING LIMITED On Behalf of the Board of Directors

Place: Delhi Date: 28" March, 2025

Shraboni Chatterjee Company Secretary & Compliance Officer

OPTIVALUE TEK CONSULTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with EMERGE Platform NSE ("NSE EMERGE"). The DRHP is available on the website of NSE at www.nseindia.com and is available on the website of the Company at https://optivaluetek.com/ and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled 'Risk Factors' that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT





Please Scan this QR Code to view the Draft Prospectus

SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwaves Online Private Limited)

Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwaves Online Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Shipwaves Online Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072, issued by the Registrar of Companies, Bangaluru, Karnataka. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 133 of the Draft Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Ms. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978,

E-Mail ID: sectretarial@shipwaves.com, Website: www.shipwaves.com; CIN: U74900KA2015PLC079072 OUR PROMOTERS: (I) MR. KALANDAN MOHAMMED HARIS, (II) MR. KALANDAN MOHAMMED ALTHAF,

(III) MR. KALANDAN MOHAMMAD ARIF, (IV) MR. ABID ALI, (V) MRS. BIBI HAJIRA AND (VI) MR. MOHAMMED SAHIM HARIS INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹14/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 7,044.00 LAKHS ("THE ISSUE"), OF WHICH 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, AGGREGATING TO ₹ 352.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 4,46,08,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, AGGREGATING TO ₹ 6,691.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19 % AND 31.53 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1 EACH. THE OFFER PRICE IS 15 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 44 of the Draft Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 225 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated March 27, 2025 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at www.shipwaves.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein, by 5.00 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 56 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 133 of the Draft Prospectus.



FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India

Email: info@finshoregroup.com

Telephone: 033 – 2289 5101 / 4603 2561

Contact Person: Mr. S. Ramakrishna Iyengar

Creating Enterprise Managing Values

Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com

SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft prospectus.

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road,

Chennai - 600 002, India **Telephone:** +91-44-40020700 / 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com **SEBI Registration Number:** INR000003753

CIN No: U67120TN1998PLC041613

On behalf of the Board of Directors Bibi Hajira Whole Time Director

DIN-07008483

For SHIPWAVES ONLINE LIMITED

Place : Mangalore, Karnataka Date: 31.03.2025

SHIPWAVES ONLINE LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated March 27, 2025 with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.shipwaves.com and the website of the Lead Manager, ie. Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors" on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

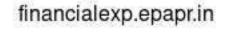
This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.





♦ FINANCIAL EXPRESS





..continued from previous page.

AVAILABILITY OF PROSPECTUS; Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Corporate Professionals Capital Private Limited, Globe Capital Market Limited and Moneywise Finvest Limited. Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated March 19, 2025.

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Corporate Professionals

CIN: U74899DL2000PTC104508

Corporate Professionals Capital Private Limited D-28, South Extension, Part I New Delhi -110 049, India Tel: +91 011 4062 2230/ 209/ 251 E-mail: mb@indiacp.com Investor Grievance ID: smc.ncd@indiacp.com Website: www.corporateprofessionals.com Contact Person: Anjali Aggarwal SEBI Registration No.: INM000011435

MUFG HATCHING MUFG Intime India Private Limited

(formerly named as Link Intime India Private Limited) C 101, 247 Park, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949; Website: https://in.mpms.mufg.com/ E-mail: smcglobal.ncd2025@linkintime.co.in Investor Grievance Email: smcglobal.ncd2025@linkintime.co.in Contact Person: Shanti Gopalkrishnan

URL (SEBI): https://www.sebi.gov.in/sebiweb/ather/OtherAction.do?do RecognisedFpi=yes&intmld=10 SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

Contact Person: L Shivkumar Email ID: shivakumar@icraindia.com Website: www.icra.in SEBI Registration No.: IN/CRA/008/15

Sympasi Core

CREDIT RATING AGENCIES

Electric Mansion, 3rd floor,

Appasaheb Marathe Marg,

Tel: +91-22-6114 3406

Prabhadevi, Mumbai 400 025

ICRA Limited

DEBENTURE TRUSTEE

Universal Building, Sir PM Road, Fort, Mumbai - 400 001 Tel: 022 4080 7000; Fax: 022 6631 1776 Email: nikhil@idbitrustee.com/ gaurav.jeswani@idbitrustee.com/ itsl@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani SEBI Registration No.: IND000000460

STATUTORY AUDITORS

Suman Kumar Address: 11/6B, Shanti Chamber, Pusa Road, New Delhi -110 005, India

Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, nonreceipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe.

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated March 19, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of NSE at www.nseindia.com, on the website of the Company at www.nseindia.com, on the website of the Company at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus, including the section titled "Risk Factors" and "Material" Developments" beginning on pages 19 and 212 respectively of the Prospectus. The Issuer and the Lead Manager accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Date: March 31, 2025 Place: New Delhi

For SMC Global Securities Limited Subhash Chand Aggarwal Chairman and Managing Director

ANNOUNCEMENT TO THE SHAREHOLDERS OF

MAGNUS RETAIL LIMITED

("MAGNUS"/ "MRL" / "TARGET COMPANY"/"TC") (Corporate Identification No. L72200MH1978PLC416753) Registered Office: Unit no 365, Shirshagaon, Niphad, Nashik, Maharashtra- 422001; Phone No.: +91-9112271471; Email id: info@magnusretail.in; magnusretailltd@gmail.com; Website: www.magnusretail.in

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karronn Naresh Bajaj and Mr. Aditya Naresh Bajaj (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in respect of Open Offer ("Offer") for the acquisition up to 8,78,878 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS") and the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Lokmanthan - Marathi Daily (Nashik

- Acquirers have completed the dispatch of the Physical Letter of Offer on 17" March, 2025 to such shareholders whose email addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of
- India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") 2. Various Letter of Offers are returning undelivered. Hence it is to be reiterated that copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer,
- www.navigantcorp.com. Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in clause 8.15 on 25 of Letter of Offer, which is reproduced as below:

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:

Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified date, or those who have not received the Letter of offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum-Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ld number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being held in physical form. Such Shareholders have to ensure that their order is entered in the electronic platform to be made available by the BSE before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



804; Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

NAVIGANT CORPORATE ADVISORS LIMITED

Place: Mumbai Date: March 28, 2025

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

HIGH STREET FILATEX LIMITED

("HSFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L10790RJ1994PLC008386) Registered Office: B-17, II^{ed} Floor, 22 Godam Industrial Area, Jaipur - 302006, Rajasthan; Phone No.: 0141-4025431; Email id: highstreet.filatex@gmail.com; Website: www.highstreetfilatex.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Sandeep Agrawal (Acquirer-1) and Mrs. Anupriya Sandeep Agrawal (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/9005/1 dated March 24, 2025 in respect of Open Offer ("Offer") for the acquisition up to 10,96,792 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

edition) and Maha Nagar Times - Hindi Daily - (Jaipur Edition) on 31" January, 2025.

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	24.01.2025	Friday	24.01.2025	Friday
Publication of Detailed Public Statement in newspapers	31.01.2025	Friday	31.01.2025	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	31.01.2025	Friday	31.01.2025	Friday
Last date of filing draft letter of offer with SEBI	07.02.2025	Friday	07.02.2025	Friday
Last date for a Competing offer	24.02.2025	Monday	24.02.2025	Monday
Receipt of comments from SEBI on draft letter of offer	04.03.2025	Tuesday	24.03.2025	Monday
Identified date*	06.03.2025	Thursday	26.03.2025	Wednesday
Date by which letter of offer be dispatched to the shareholders	13.03.2025	Thursday	03.04.2025	Thursday
Last date for revising the Offer Price	19.03.2025	Wednesday	08.04.2025	Tuesday
Comments from Committee of Independent Directors of Target Company	19.03.2025	Wednesday	08.04.2025	Tuesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	20.03.2025	Thursday	09.04,2025	Wednesday
Date of Opening of the Offer	21.03.2025	Friday	11.04.2025	Friday
Date of Closure of the Offer	04.04.2025	Friday	28.04.2025	Monday
Post Offer Advertisement	15.04.2025	Tuesday	06.05.2025	Tuesday
Payment of consideration for the acquired shares	23.04.2025	Wednesday	14.05,2025	Wednesday
Final report from Merchant Banker	30.04.2025	Wednesday	21.05.2025	Wednesday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Sellers / Existing Promoters) are eligible to participate in the Offer any time before the closure of the Offer

- As on date of the Letter of Offer, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target Company was Rs. 64,70,000 divided into 6,47,000 Equity Shares of Rs. 10/- Each and Emerging Equity Share & Voting Capital / Emerging Share Capital / Emerging Voting Capital was 42,18,430 fully paid -up equity shares of the face value of Rs. 10/- each of the Target Company being the capital post allotment of 35,71,430 equity shares (18,00,000 equity shares to Acquirer-1, 7,00,000 equity to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis. Since Target Company has allotted 16,96,430 equity shares (4,50,000 equity shares to the Acquirer-1, 1,75,000 equity shares to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis on 28" March, 2025, hence as on date of this Corrigendum to DPS, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting
- Capital of the Target Company is Rs. 2,34,34,300 divided into 23,43,430 Equity Shares of Rs. 10/- Each. Equity shares allotted / to be allotted to the Acquirers, will be kept in demat escrow account in accordance with Regulation

22A of SEBI (SAST) Regulations. All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS NAVIGANT CORPORATE ADVISORS LIMITED



804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059. Tel No. +91-22-41204837/49735078 Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Villani

Place: Mumbai Date: March 29, 2025 (T) IDBI trustee

IDBI Trusteeship Services Limited

M/s. P.C. Bindal & Co. 101, Sita Ram Mansion, 718/21, Joshi Road, Karol Bagh New Delhi - 110005 Tel: 45073430 / 31

Firm registration no.: 003824N Email: pcbindalco@gmail.com, kcgupta@pcbc.in Peer review certificate no.: 013347

Contact Person: K C Gupta

Investor may contact the Registrar to the Issue or the

COMPANY SECRETARY AND COMPLIANCE OFFICER

CONCEPT THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR

INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").





Please Scan this QR Code to view

the Draft Prospectus

SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwaves Online Private Limited)

Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwaves Online Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Shipwaves Online Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072, issued by the Registrar of Companies, Bangaluru, Karnataka. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 133 of the Draft Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Ms. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978, E-Mail ID: sectretarial@shipwayes.com. Website: www.shipwayes.com: CIN: U74900KA2015PLC079072

OUR PROMOTERS: (I) MR. KALANDAN MOHAMMED HARIS, (II) MR. KALANDAN MOHAMMED ALTHAF, (III) MR. KALANDAN MOHAMMAD ARIF, (IV) MR. ABID ALI, (V) MRS. BIBI HAJIRA AND (VI) MR. MOHAMMED SAHIM HARIS

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹14/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 7,044.00 LAKHS ("THE ISSUE"), OF WHICH 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, AGGREGATING TO ₹ 352.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 4,46,08,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, AGGREGATING TO ₹ 6,691.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19 % AND 31.53 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1 EACH. THE OFFER PRICE IS 15 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 44 of the Draft Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 225 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated March 27, 2025 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at www.shipwaves.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein, by 5.00 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 56 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate *Matters*" beginning on page 133 of the Draft Prospectus.



FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India

LEAD MANAGER TO THE ISSUE

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar

Telephone: 033 – 2289 5101 / 4603 2561

Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com

SEBI Registration No: INM000012185 **CIN No:** U74900WB2011PLC169377

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road,

REGISTRAR TO THE ISSUE

Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390

Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya

CIN No: U67120TN1998PLC041613

Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com **SEBI Registration Number:** INR000003753

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft prospectus.

For SHIPWAVES ONLINE LIMITED On behalf of the Board of Directors

Bibi Hajira

DIN-07008483

Whole Time Director

Place: Mangalore, Karnataka

Date: 31.03.2025

SHIPWAVES ONLINE LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated March 27, 2025 with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.shipwaves.com and the website of the Lead Manager, ie. Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors" on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

ಸಚಿವ ಎಸ್.ಪಿ.ಸಿಂಗ್ ಬಾಘಲ್ ಹೇಳಿಕೆ । ಐಐಸಿಎಂಎ ಸಹಯೋಗದಲ್ಲಿ ಐಸ್ ಕ್ರೀಂ ದಿನಾಚರಣೆ

ಐಸ್ಕೀಂ ಉದ್ಯಮ ಆರ್ಥಿಕತೆಗೆ ಮಹತ್ವದ ಕೊಡುಗೆ

■ ವಿಜಯವಾಣಿ ಸುದಿಜಾಲ ಮಂಗಳೂರು

ಭಾರತೀಯ ಐಸ್ಕ್ರೀಂ ಮ್ಯಾನ್ಯುಫ್ಯಾಕ್ಟರರ್ಸ್ ಅಸೋಸಿಯೇಶನ್(ಐಐಸಿಎಂಎ) ಸಹಯೋಗದಲ್ಲಿ ಮಾ.27 ಅನ್ನು ಮೊದಲ ಐಸ್ಕ್ರೀಂ ದಿನವನ್ಸಾಗಿ ಆಚರಿಸಲಾಯಿತು.

ನವದೆಹಲಿಯಲ್ಲಿ ಗುರುವಾರ ನಡೆದ ಉದ್ಘಾಟನಾ ಸಮಾರಂಭದಲ್ಲಿ ಮೀನುಗಾರಿಕೆ, ಪಶುಸಂಗೋಪನೆ ಮತ್ತು ಹೈನುಗಾರಿಕೆ ರಾಜ್ಯ ಸಚಿವ ಎಸ್.ಪಿ.ಸಿಂಗ್ ಬಾಘಲ್ ಕಾರ್ಯಕ್ರಮ ಉದ್ಘಾಟಿಸಿ ಮಾತನಾಡಿ, ಕೃಷಿ, ಕೈಗಾರಿಕೆ, ಡೇರಿ ಮತ್ತು ಆಹಾರ ಸಂಸ್ಕರಣಾ ವಲಯಗಳು, ಉದ್ಯೋಗ ಸೃಷ್ಟಿ ಮತ್ತು ರಫ್ತು ಸಾಮರ್ಥ್ಯದಲ್ಲಿ ಐಸ್ಕ್ರೀಂ ಉದ್ಯಮ ಮಹತ್ವದ ಕೊಡುಗೆ ನೀಡಿದೆ. ಭಾರತೀಯ ಐಸ್ಕ್ರೀಂ ವಲಯ ಆರೋಗ್ಯಕರ ಭವಿಷ್ಯ ಸೃಷ್ಟಿಸುವ ಸಾಮರ್ಥ್ಯ ಹೊಂದಿದೆ. ಕಚ್ಚಾ ವಸ್ತುಗಳು ಮತ್ತು ಪ್ಯಾಕೇಜಿಂಗ್ ನ ಸುಸ್ಥಿರ ಮೂಲವನ್ನು ಆಳವಡಿಸಿಕೊಳ್ಳುವುದು, ಇಂಧನ-ಸಮರ್ಥ ತಂತ್ರಜ್ಞಾನಗಳನ್ನು ಬಳಸುವುದು ಮತ್ತು ಸುವಾಸನೆಗಾಗಿ ನೈಸರ್ಗಿಕ ಉತ್ಪನ್ನ ಬಳಸಲಾಗುವುದು. ಸರ್ಕಾರ ಈಗಾಗಲೇ ಆಹಾರ ಸಂಸ್ಕರಣೆಯಲ್ಲಿ ಎಫ್ಡಾಡಿಐ ಮತ್ತು ಡೇರಿ ವಲಯದ ಸಬ್ಸಿಡಿಗಳನ್ನು ಜಾರಿಗೆ ತಂದಿದೆ. ಇದು ಹೂಡಿಕೆಗಳನ್ನು ಉತ್ತೇಜಿಸುತ್ತದೆ ಮತ್ತು ಉದ್ಯಮವನ್ನು ಆಧುನೀಕರಿಸುತ್ತಿದೆ ಎಂದರು.

ಐಸ್ಕೀಂ ದಿನವೆಂದರೆ ಸಂತೋಷ: ಐಐಸಿಎಂಎ ಅಧ್ಯಕ್ಷ ಸುಧೀರ್ ಶಾ ಮಾತನಾಡಿ, ಐಸ್ಕ್ರೀಂ ಡೋಪಮೈನ್ ಮತ್ತು ಸಿರೊಟೋನಿನ್ ಮಟ್ಟವನ್ನು ಹೆಚ್ಚಿಸುತ್ತದೆ. ಐಸ್ಕ್ರೀಂ ದಿನದೊಂದಿಗೆ ನಾವು ಕೇವಲ ಒಂದು ಉತ್ಪನ್ನವನ್ನು ಪ್ರಚಾರ ಮಾಡುತ್ತಿಲ್ಲ. ಸಂತೋಷ, ಒಗ್ಗಟ್ಟು ಮತ್ತು ಆರ್ಥಿಕ ಬೆಳವಣಿಗೆ ಆಚರಿಸುತ್ತಿದ್ದೇವೆ ಎಂದರು.

ಐಐಸಿಎಂಎ ಮುಖ್ಯಸ್ಥ ನಾನ್ ವಜೇಶ್ ಗಾಂಧಿ, ಉಪಾಧ್ಯಕ್ಷ ಅನುವೃದ್ಧ್ ಪಬ್ರಾಯ್, ಎ.ಬಾಲರಾಜು, ಗಿರೀಶ್ ಪೈ, ಚರಣ್ಜಿತ್ ಸಿಂಗ್, ಕಾರ್ಯದರ್ಶಿ ಆಶಿಸ್ ನೆಹರ್, ಖಜಾಂಚಿ ಪ್ರದೀಪ್ ಜಿ.ಪೈ, ಸಹಕಾರ್ಯದರ್ಶಿ ಚೇತನ್ ಬಲ್ಲ, ಎಫ್ಎಸ್ಎಸ್ ಎಐ ಸಿಇಒ ಜಿ.ಕಮಲಾವರ್ಧನ ರಾವ್, ಸದಸ್ಯರು, ದೇಶಾದ್ಯಂತ ಇತರ ಉದ್ಯಮಗಳ ಗಣ್ಯರು ಭಾಗವಹಿಸಿದರು

ಮಂಗಳೂರು: ರಾಜ್ಯ ಸರ್ಕಾರ ಮತ್ತು ಕೆಎಂಎಫ್

ನಿರ್ದೇಶನದಂತೆ ಏ.1ರಿಂದ ಅನ್ವಯವಾಗುವಂತೆ ದಕ್ಷಿಣ

ಕನ್ನಡ ಮತ್ತು ಉಡುಪಿ ಜಿಲ್ಲೆಗಳಲ್ಲಿ ನಂದಿನಿ ಹಾಲು ಮತ್ತು

ಮೊಸರಿನ ದರವನ್ನು ಪರಿಷ್ಕರಿಸಲಾಗಿದೆ. ದ.ಕ. ಮತ್ತು

ಮುಗಿಯುವವರೆಗೆ ಹಳೆಯ ದರಗಳು ಮುದ್ರಿತವಾಗಿರುವ

ಪ್ಯಾಕೆಟ್ ಗಳಲ್ಲಿ ನಂದಿನಿ ಹಾಲು ಮತ್ತು ಉತ್ಪನ್ನಗಳನ್ನು

ಪ್ಯಾಕ್ ಮಾಡಿ ಸರಬರಾಜು ಮಾಡಲಾಗುವುದು. ಗ್ರಾಹಕರು

ಹಾಗೂ ನಂದಿನಿ ಹಾಲಿನ ಅಧಿಕೃತ ಡೀಲರ್ಗಳು ಪರಿಷ್ಕೃತ

ದರದಲ್ಲಿಯೇ ವ್ಯವಹರಿಸುವಂತೆ ಒಕ್ಕೂಟದ ವ್ಯವಸ್ಥಾಪಕ

ಏ.3ರಂದು ಬೆಳಗ್ಗೆ 10ಕ್ಕೆ ರಥಬೀದಿಯ ಶ್ರೀ ಕಾಳಿಕಾಂಬಾ

ರಾಯಭಾರಿ, ವಿದ್ವಾಂಸ ಡಾ.ಜಿ.ಜ್ಞಾನಾನಂದ ಅವರಿಗೆ 'ಭೌವನ

ವಿಶ್ವಕರ್ಮ ಕಲಾ ಪ್ರಶಸ್ತಿ' ನೀಡಿ ಗೌರವಾಭಿನಂದನೆ ಸಲ್ಲಿಸುವ

ಕಾರ್ಯಕ್ರಮ ನಡೆಯಲಿದೆ ಎಂದು ವಿಶ್ವಕರ್ಮ ಕಲಾ ಪರಿಷತ್

ಅಧ್ಯಕ್ಷ ಡಾ.ಎಸ್.ಪಿ.ಗುರುದಾಸ್ ಸುದ್ದಿಗೋಷ್ಠಿಯಲ್ಲಿ ತಿಳಿಸಿದರು.

ನೀಡಲಿದ್ದಾರೆ. ದಿ.ಶಿವಪುರ ಪದ್ಮನಾಭ ಆಚಾರ್ಯ ಪುರಸ್ಕಾರ

ಸಹಿತ ವಿಶ್ವಕರ್ಮ ಕಲಾ ಪ್ರಶಸ್ತಿಯನ್ನು ವಿವಿಧ ಕ್ಷೇತ್ರದ

ಹೊಸ ಒಸುಧಾರಿತ

ಅಲೋ ಕೂಲಿಂಗ್ ಪೌದರ್

ಕಾಳಹಸ್ಗೇಂದ್ರ ಸರಸ್ಥತೀ ಮಹಾಸ್ವಾಮಿಗಳು ಆಶೀರ್ವಚನ

ಶಿಲಾಶಾಸ್ತ್ರಜ್ಞ, ಪ್ರಾಚೀನ ವಿಶ್ವಬ್ರಾಹ್ಮಣ ಪರಂಪರೆಯ

ನಿರ್ದೇಶಕ ವಿವೇಕ ಡಿ. ಪ್ರಕಟಣೆಯಲ್ಲಿ ತಿಳಿಸಿದ್ದಾರೆ.

ಆಶ್ರಯದಲ್ಲಿ ವಿಶ್ವಕರ್ಮ ಕಲಾ

ಪರಿಷತ್ ವತಿಯಿಂದ 'ಸಮರ್ಪಣಂ

ಕಲೋತ್ಸವ 2025' ಕಾರ್ಯಕ್ರಮ

ವಿನಾಯಕ ದೇವಸ್ಥಾನದಲ್ಲಿ ಜರುಗಲಿದೆ.

ಉಡುಪಿ ಜಿಲ್ಲೆಯ ಡೀಲರ್ಗಳು ನಂದಿನಿ

ಹಾಲು ಮತ್ತು ಹಾಲಿನ ಉತ್ಪನ್ನಗಳನ್ನು

ಗರಿಷ್ಠ ಮಾರಾಟ ದರಕ್ಕೆ ಮೀರದಂತೆ

ಮಾರಾಟ ಮಾಡಿ, ಗ್ರಾಹಕರಿಗೆ ಉತ್ತಮ

ಒಕ್ಕೂಟದಲ್ಲಿ ಹಳೆಯ ದರಗಳು

ಮುದ್ದಿತವಾಗಿರುವ ಪೌಚ್ ಫಿಲಂ

ಸೇವೆ ನೀಡಲು ತಿಳಿಸಲಾಗಿದೆ.

ಆಹಾರ ಸಂಸ್ಕರಣಾ ವಲಯಕ್ಕೆ ಹೂಡಿಕೆಗಳನ್ನು ಆಕರ್ಷಿಸಲು ಸರ್ಕಾರ ಸಬ್ಬಿಡಿ ಮತ್ತು ಮೂಲಸೌಕರ್ಯ ಬೆಂಬಲ

ಸೇರಿದಂತೆ ಪ್ರೋತ್ಸಾಹ ನೀಡುತ್ತಿದೆ. ಈ ಕಾರ್ಯತಂತ್ರದ ವಿಧಾನ ಬೆಳೆಯುತ್ತಿರುವ ಐಸ್ಕ್ ಕೀಂ ಮಾರುಕಟ್ಟೆಯನ್ನು

ಬಂಡವಾಳ ಮಾಡಿಕೊಳ್ಳಲು ಬಯಸುವ ದೇಶೀಯ ಮತ್ತು ಅಂತಾರಾಷ್ಟ್ರೀಯ ಹೂಡಿಕೆದಾರರಿಗೆ ಭಾರತವನ್ನು

ನಂದಿನಿ ಹಾಲು, ಉತ್ಪನ್ನ ದರ ಪರಿಷ್ಕರಣೆ

ನಾಡಿದ್ದು ಸಮರ್ಪಣಂ ಕಲೋತ್ವವ ಕಾರ್ಯಕ್ರಮ

■ ವಿದ್ಯಾಂಸ ಡಾ.ಜಿ.ಜ್ಞಾನಾನಂದಗೆ

'ಭೌವನ ವಿಶ್ವಕರ್ಮ ಕಲಾ ಪ್ರಶಸ್ತಿ'

ಗರಿಷ್ಠ ಮಾರಾಟ ದರ

ಆಕರ್ಷಕ ತಾಣವಾಗಿ ಅವಕಾಶ ನೀಡುತ್ತಿದೆ. ಹೆಚ್ಚುತ್ತಿರುವ ಆದಾಯ, ನಗರೀಕರಣ ಮತ್ತು ವಿಕಸನಗೊಳ್ಳುತ್ತಿರುವ ಗ್ರಾಹಕರ

ಆದ್ಯತೆಗಳು, ವಿಶೇಷವಾಗಿ ಶ್ರೇಣಿ-1 ಮತ್ತು ಶ್ರೇಣಿ-2 ನಗರಗಳಲ್ಲಿ ಐಸ್ಕ್ರೀಂ ಬೇಡಿಕೆಯನ್ನು ಹೆಚ್ಚಿಸುತ್ತಿವೆ.

ದಾಸಾನು



ಭಾರತೀಯ ಐಸ್ ಕ್ರೀಂ ಮ್ಯಾನ್ಯುಫ್ಯಾಕ್ಟರರ್ಸ್ ಅಸೋಸಿಯೇಶನ್(ಐಐಸಿಎಂಎ) ಸಹಯೋಗದಲ್ಲಿ ಐಸ್ ಕ್ರೀಂ ದಿನ ಆಚರಿಸಲಾಯಿತು. ಕೇಂದ್ರ ಸಚಿವ ಎಸ್.ಪಿ.ಸಿಂಗ್ ಬಾಘಲ್, ಐಐಸಿಎಂಎ ಅಧ್ಯಕ್ಷ ಸುಧೀರ್ ಶಾ, ಐಐಸಿಎಂಎ ಉಪಾಧ್ಯಕ್ಷ ಅನುವೃದ್ಧ್ ಪಬ್ರಾಯ್, ಎ.ಬಾಲರಾಜು, ಗಿರೀಶ್ ಪೈ, ಚರಣ್ ಜಿತ್ ಸಿಂಗ್, ಕಾರ್ಯದರ್ಶಿ ಆಶಿಸ್ ನೆಹರ್, ಖಜಾಂಚಿ ಪ್ರದೀಪ್ ಜಿ.ಪೈ ಮತ್ತಿತರರು ಉಪಸ್ಥಿತರಿದ್ದರು.

ವೇಗವಾದ ಬೆಳವಣಿಗೆ

🛘 ಸುಧೀರ್ ಶಾ ಅಧ್ಯಕ್ಷರು, ಐಐಸಿಎಂಎ ನಿರ್ವಹಣಾ ಸಮಿತಿ

■ ನಂದಿನಿ ಟೋನ್ಡ್ ಹಾಲು(500 ಮಿ.ಲೀ.)- 24 ರೂ. ■ ನಂದಿನಿ

27 ರೂ. ■ ಮೊಸರು (200 ಗ್ರಾಂ)- 15 ರೂ. ■ ಮೊಸರು (415

■ ಸಿಹಿ ಲಸ್ಸಿ (200 ಮಿ.ಲೀ.)- 15 ರೂ. ■ ಮ್ಯಾಂಗೋ ಲಸ್ಸಿ(200

ಮಿ.ಲೀ.)- 19 ರೂ. ■ ಮಸಾಲ ಮಜ್ಜಿಗೆ (200 ಮಿ.ಲೀ.)- 12 ರೂ.

■ ಸ್ಪೈಸಿ ಮಜ್ಜಿಗೆ(180 ಮಿ.ಲೀ.) - 8 ರೂ. ■ ಜೀರಾ ಮಜ್ಜಿಗೆ(250

ಮಿ.ಲೀ.)- 14 ರೂ. ■ ಸಾದಾ ಮಜ್ಜಿಗೆ(500 ಮಿ.ಲೀ.)- 26 ರೂ.

■ ಸಾದಾ ಮಜ್ಜಿಗೆ (1000 ಮಿ.ಲೀ.)- 51 ರೂ.

ಗ್ರಾಂ)- 27 ರೂ. ■ ಮೊಸರು(6 ಕೆ.ಜಿ. ಜಂಬೋ)- 336 ರೂ.

ಹೋಮೊಜಿನೈಸ್ಡ್ ಹಸುವಿನ

■ ನಂದಿನಿ ಹೋಮೊಜೆನೈಸ್ಡ್

ಹಸುವಿನ ಹಾಲು(6ಲೀ.

ಆಚಾರ್ಯ ಡಾ.ಕೆ.ಶೀಧರ ದಾಸಜೀ ಕುಂಭಾಶಿ,

ಆಡ್ಡೂರು ಉಪೇಂದ್ರ ಆಚಾರ್ಯ, ವೈ.ಎನ್.

ಗಣೇಶ್ ಆಚಾರ್ಯ(ಕೊಲ್ಯ) ಹಾಗೂ ಲಿಂಗಪ್ಪ

ಆಚಾರ್ಯ ವಾಮಂಜೂರು ಅವರಿಗೆ ಪ್ರದಾನಿಸಲಾಗುವುದು.

ಪಿ.ಎನ್.ಆಚಾರ್ಯ ಪುರಸ್ಕಾರ ಸಹಿತ ವಿಶ್ವಕರ್ಮ ಕಲಾ ಪ್ರಶಸ್ತಿ

ಯನ್ನು ಸಾಧಕರಾದ ಕರಣ್ ಆಚಾರ್ಯ ಉಡುಪಿ, ಶರತ್ ಎಲ್.

ಆಚಾರ್ಯ ಉಡುಪಿ, ವಿದುಷಿ ಮಂಜುಳಾ ಸುಬ್ರಹ್ಮ ಣ್ಯ ಪುತ್ತೂರು,

ಅಶೋಕ ಎನ್.ಕಡೇಶಿವಾಲಯ ಬಂಟ್ತಾಳ ಹಾಗೂ ವೆಂಕಟೇಶ

ಆಚಾರ್ಯ ತಲೆಬೈಲು ಅವರಿಗೆ ಪ್ರದಾನಿಸಲಾಗುವುದು ಎಂದರು.

ಯಜೀಶ್ ಆಚಾರ್ಯ, ಎ.ಜಿ.ಸದಾಶಿವ ಆಚಾರ್ಯ, ಜಗದೀಶ್

ಸಿದ್ದಕಟ್ಟೆ, ಎಸ್.ಪಿ.ಹರಿದಾಸ್, ಸುಂದರ ಆಚಾರ್ಯ ಬೆಳುವಾಯಿ

ಸುದ್ದಿಗೋಷ್ಠಿಯಲ್ಲಿದ್ದರು.

ಪರಿಷತ್ ಉಪಾಧ್ಯಕ್ಷೆ ರತ್ನಾವತಿ ಜೆ.ಬೈಕಾಡಿ, ಮುಖಂಡರಾದ

ಹಾಲು (500ಮಿ.ಲೀ.)-26 ರೂ.

ಜಂಬೋ)- 312 ರೂ. ■ ನಂದಿನಿ

ಶುಭಂ ಹಾಲು(500 ಮಿ.ಲೀ.)-

ಟೋನ್ಡ್ ಹಾಲು(1000 ಮಿ.ಲೀ.)- 46 ರೂ. ■ ನಂದಿನಿ

ಖವಿಸಿಎಂಎ ಅಧ್ಯಕ್ಷ ಸುಧೀರ್ ಶಾ ಮಾತನಾಡಿ, ಭಾರತ ಕಳೆದ ಹತ್ತು ವರ್ಷಗಳಲ್ಲಿ ಐಸ್ ಕ್ರೀಂ ಬಳಕೆಯಲ್ಲಿ ನಾಲ್ಕು ಪಟ್ಟು ಹೆಚ್ಚಳ ಕಂಡಿದೆ. ವಾರ್ಷಿಕ ಬೆಳವಣಿಗೆಯ ದರ ವಿಶ್ವದಲ್ಲಿ ವೇಗವಾಗಿ ಬೆಳೆಯುತ್ತಿರುವ ಐಸ್ಕ್ರೀಂ ಮಾರುಕಟ್ಟೆಗಳಲ್ಲಿ ಒಂದಾಗಿದೆ. ಐಸ್ಕ್ರೀಂ ಉದ್ಯಮ, ಕ್ಯೂ-ಕಾಮರ್ಸ್ ಮತ್ತು ಇ-ಕಾಮರ್ಸ್ ಆನ್-ಡಿಮ್ಯಾಂಡ್ ಮತ್ತು ಸುರಕ್ಷಿತ ವಿತರಣಿಯಂತಹ

ವೇಗ ಮತ್ತು ಅನುಕೂಲಕ್ಕಾಗಿ ಬೇಡಿಕೆಯನ್ನು ಪರಿಹರಿಸುವ ಮೂಲಕ ಮಹತ್ವದ ಪಾತ್ರ ವಹಿಸುತ್ತದೆ. ಬೆಳೆಯುತ್ತಿರುವ ಪ್ರವೃತ್ತಿಯನ್ನು ಬಳಸಿಕೊಳ್ಳುವ ಮೂಲಕ ಐಸ್ಕ್ ಕೀಂ ಉದ್ಯಮಗಳು ಮಾರಾಟವನ್ನು ಹೆಚ್ಚಿಸುತ್ತವೆ ಎಂದರು. ■ ಬೆಂಗಳೂರು: ಹೆಚ್ಚುವರಿ ವಿಭಾಗಗಳನ್ನು ಹೊಂದುವ ಮೂಲಕ ಅನಧಿಕೃತ ಶಾಲೆಗಳೆಂದು ಗುರುತಿಸಲ್ಪಟ್ಟ ಖಾಸಗಿ ಶಾಲೆಗಳು, ಸಂಬಂಧಪಟ್ಟ ದಾಖಲೆ ಸಲ್ಲಿಸಿ ನಿಯಮಾನುಸಾರ ಹೆಚ್ಚುವರಿ ವಿಭಾಗ ಹೊಂದಲು ಶಾಲಾ ಶಿಕ್ಷಣ ಇಲಾಖೆ ಅನುಮತಿ ನೀಡಿದೆ. ಇಲ್ಲದಿದ್ದಲ್ಲಿ, ಮುಂದಿನ ಶೈಕ್ಷಣಿಕ ವರ್ಷ ವಿಭಾಗ ಮುಂದುವರಿಸಲು ಅನುಮತಿ ನೀಡುವುದಿಲ್ಲ ಎಂಬ ಎಚ್ಚರಿಕೆ ನೀಡಿದೆ.





ರವಿಚಂದ್ರ ಹೊನ್ನೆಕೊಪ್ಪ, ಶಿರಸಿ

ಭಾರತೀಯ ಭೂ ಸೇನೆಯಲ್ಲಿ ಹದಿನೇಳು ವರ್ಷಗಳ ಸೇವೆ ಸಲ್ಲಿಸಿ, ಸ್ಥಯಂ ನಿವೃತ್ತಿಗೊಂಡು ಇಂದು ತನ್ನ ಸ್ವ ಗ್ರಾಮಕ್ಕೆ ಅಗಮಿಸುತ್ತಿರುವ ನಮ್ಮ ಕುಟುಂಬದ ಹೆಮ್ಮೆಯ ಸುಪುತ್ರರಾದ ನಿಮಗಿದೋ ಅಭಿನಂದನಾ ಪೂರ್ವಕ ಹೃದಯಸ್ಥರ್ಶಿ ಸ್ಥಾಗತವನ್ನು ಬಯಸುವ

ಹಯವದನ ಕೆದಿಲಾಯ, 34 ನೇ ನಕ್ಕಿಶಾಡಿ ಉಪ್ಪಿನಂಗಡಿ ಸುಕೀಲಾ ಹೆಚ್ ಕೆದಿಲಾಯ, ಸುಹನ್ ಕೃಷ್ಣ ಕೆದಿಲಾಯ ವಿನಯಚಂದ್ರ ಭಟ್, ಭವ್ದ ವಿ. ಭಟ್, ವಿನಮ್ಮ , ವಿನಂತಿ ಮನೆಯವರು ಮತ್ತು ಬಂಧು ಮಿತ್ರರು

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PUBLIC ANNOUNCEMENT





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SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwaves Online Private Limited)

Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwaves Online Private Limited" in accordance with the Companies Act. 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Bangalore, Kamataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Shipwaves Online Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072, issued by the Registrar of Companies, Bangaluru, Kamataka. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 133 of the Draft Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001.

Contact Person: Ms. Jessica Juliana Mendonca, Company Secretary & Compliance Officer, Tel No: +91 95381 49978

E-Mail ID: sectretarial@shipwaves.com, Website: www.shipwaves.com; CIN: U74900KA2015PLC079072

OUR PROMOTERS: (I) MR. KALANDAN MOHAMMED HARIS, (II) MR. KALANDAN MOHAMMED ALTHAF,

(III) MR. KALANDAN MOHAMMAD ARIF, (IV) MR. ABID ALI, (V) MRS. BIBI HAJIRA AND (VI) MR. MOHAMMED SAHIM HARIS
INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE
"COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹14/- PER EQUITY SHARE (THE
"ISSUE PRICE"), AGGREGATING TO ₹7,044.00 LAKHS ("THE ISSUE"), OF WHICH 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT
A PRICE OF ₹15/- PER EQUITY SHARE, AGGREGATING TO ₹ 352.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE
ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 4,46,08,000 EQUITY
SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE, AGGREGATING TO ₹ 6,691.20 LAKHS IS HERE IN AFTER

THE FACE VALUE OF THE FOULTY SHARE IS \$1 FACH. THE OFFER PRICE IS 15 TIMES THE FACE VALUE OF THE FOULTY SHARES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 44 of the Draft Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 225 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated March 27, 2025 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com. on the website of the Company at www.shipwaves.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein, by 5.00 p.m. on the 21rd day from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 56 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 133 of the Draft Prospectus.





FINSHORE MANAGEMENT SERVICES LIMITED

Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India

Telephone: 033 – 2289 5101 / 4603 2561

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar

Website: www.finshoregroup.com

Investor Grievance Email: investors@finshoregroup.com

SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

Place: Mangalore, Karnataka

Date : 31.03.2025

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CAMEO CORPORATE SERVICES LIMITED
Subramanian Building, No. 1, Club House Road,

REGISTRAR TO THE ISSUE

Chennai - 600 002, India

Telephone: +91-44-40020700 / 28460390

Email: ipo@cameoindia.com

Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com

SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft prospectus.

neaning as ascribed in the Draft prospectus.

For SHII

For SHIPWAVES ONLINE LIMITED

On behalf of the Board of Directors

Sd/-

Sd/-Bibi Hajira Whole Time Director DIN-07008483

SHIPWAVES ONLINE LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated March 27, 2025 with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.shipwaves.com and the website of the Lead Manager, ie. Finishore Management Services Limited at www.finishoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.